



THE BLUM FIRM, P.C.

The Blum Firm

Area of Expertise: Estate Planning Law

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Company Overview:

For estate planning, tax planning, business planning, probate, tax controversy, and asset protection, the seasoned experts at The Blum Firm are ready to share their knowledge and skills to assist high-net worth individuals. Since 1980, the firm has provided services such as detailed analyses and development planning, as well as documentation drafting, and the implementation of new strategies to help clients reach their financial goals.

Year Founded:

1982

Core Services:

- Estate Planning
- Business Planning
- Tax Planning
- Charitable Entities
- Marital Property Agreements
- Asset Protection
- Probate

What Makes Us Different:

- We are the largest group of estate planners in the state of Texas (16).
- We have been in existence for over 30 years only practicing estate planning and the areas that surround estate planning, such as tax planning, asset protection, and probate.
- Because of our focus we do not compete with our referral sources, and recognize the value of always working with a team of experts for our clients.

A Snapshot of Our Client List: Confidential



For more information about this Core24 approved provider, contact Sunny Nunan at sunnyn@core24.com or 972-498-1755